

## XPRO SERVICES TO FEATURE TOKOPEN DOCUMENT MANAGEMENT SOLUTION FOR TAM USERS AT TEAMONE USER CONFERENCE



Xpro Services document management solution (TokOpen) for TAM system users - is to be featured at the forthcoming Annual Educational Conference of the TEAMONE TAM User Group. The event is to be held at the Marriott Hotel in Meriden, Warwickshire, from May 21 to 23 - [www.teamonesite.org.uk](http://www.teamonesite.org.uk).

Xpro Services will demonstrate how TokOpen is the most cost-effective document management solution for users of the various versions of TAM. These include TAM Portfolio for large broker operations, TAM Central and TAM Xpress, a plug-and-play ASP back office solution for small-to-medium and personal lines brokers.

TokOpen from Xpro Services allows TAM users to pull up a whole client's file on screen at single keystroke. The system allows users to capture all incoming and outgoing correspondence from scanned images to Microsoft office documents and store them centrally. Client files can then be accessed instantly via TAM.

**Benefits of TokOpen** include dramatic cost savings, with no need to duplicate documents, elimination of filing cabinet storage space and virtually instantaneous file retrieval. It also provides full business continuity and disaster recovery by backing up all electronic files. The solution is widely used in the financial services sector in which Xpro Services has particular systems integration expertise.

The latest Xpro Services TAM user client to sign up for TokOpen is Warwick-based The Bateman Group. Other recently acquired Xpro Services' customers in the broker sector using TokOpen include Coventry-based Corrigan's, JB Insurance and Howell Shone.

**About TokOpen:** TokOpen is a powerful and comprehensive archiving and document solution that goes far beyond the conventional capture and storage of documents. It centrally manages the flow of documents through a user's organisation, maintaining constant document and user security by controlling who can have access to which documents and files. There is extremely tight control of file and document editing - yet immediate on-line access to those who are authorised - all under a highly disciplined central control regime.

**About TAM:** Insurecom's TAM product is a sophisticated insurance software application that enables large provincial brokers to manage their back office client administration, financial accounting, reporting, marketing, personnel and day-to-day operations from a single system. Its comprehensive automated workflow management and reporting functionality is flexible and scalable to change as the business grows or needs change. More at: [www.insurecom.co.uk](http://www.insurecom.co.uk).

**About TEAMONE:** TEAMONE is a group of UK and Irish insurance brokers who use Insurecom's The Agency Manager software suite to run their businesses. Benefits of membership include such services as online product support, training courses, conferences and networking opportunities. A wide range of support and information resources is accessible through a secure member's area of the group's Web site.

**About Xpro Services:** Xpro Services is a leading provider of Document Management solutions into the insurance broker and financial services industries. In its partnership with Tokairo, Xpro provides one of the most comprehensive archiving and document management solutions available in the market today. More at: [www.xpro-services.co.uk](http://www.xpro-services.co.uk).

**About Tokairo:** Founded in 1995 Tokairo is a successful provider of electronic document management systems and education solutions to organisations within the Logistics, Education and Accounts Payable/Finance markets. Tokairo's presence in the UK, Europe and the USA will be strengthened by the merger with Corpora, and also allowing Tokairo to launch its solutions in the high-growth Asia Pacific market for the first time. More at: [www.tokairo.com](http://www.tokairo.com).

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